

Rebate Reports

Rebate Worksheet

Opening and Analyzing

Let's open the Rebate Worksheet.

From the "Edit Rebate" form, click the "Rebate Worksheet" button on the bottom underneath the "Tax Payment Details" subform.

The "Rebate Worksheet" will appear as a report.

The Rebate Worksheet:

Where numbers are assigned in the picture, read the details for each section where the numbers relate.

1. Owner information, rebate information
2. Original, corrected, and reduced assessment values and their totals
3. Each tax payment detail record and how the rebate amount for each tax bill was calculated. Can be verified by the user by completing the calculations displayed left to right.
4. The running totals of the individual school, county, and municipal rebate amounts along with the sum of all three for a total rebate amount.

July 23, 2021 12:52 PM

Rebate Worksheet

Page 1 of 1

Control #: 109150
 Tax Map #: 21-0-0001-0002.0004
 Begin Date: 1/1/2015 - End Date: 6/30/2016
 Reason for Rebate: tree collapsed roof, storm damage - edited on 7/23

	Original Assessment	-	Corrected Assessment	=	Reduction
Land:	\$31,700	-	\$31,700	=	\$0
Improvement:	\$140,500	-	\$128,000	=	\$12,500
Total:	\$172,200	-	\$159,700	=	\$12,500

Tax Year	Tax Type	Reduction	x	(	Millage	)	x	Pmt Period	x	Days Subject	=	Rebate Amount
2014	School	\$12,500	x	(	15.4186 / 1000	)	x	0.98 (2% discount)	x	181 / 365	=	\$93.66
2015	County	\$12,500	x	(	3.7100 / 1000	)	x	1.00 (paid at face)	x	365 / 365	=	\$46.38
2015	Municipal	\$12,500	x	(	0.9000 / 1000	)	x	1.00 (paid at face)	x	365 / 365	=	\$11.25
2015	School	\$12,500	x	(	15.9808 / 1000	)	x	1.1 (10% penalty)	x	368 / 366	=	\$219.74
2016	County	\$12,500	x	(	3.7100 / 1000	)	x	0.00 (not paid)	x	182 / 366	=	\$0.00
2016	Municipal	\$12,500	x	(0.9000 / 1000)	x	0.00 (not paid)	x	182 / 366	=	\$0.00
2016	School	\$12,500	x	(16.3643 / 1000)	x	0.98 (2% discount)	x	0 / 365	=	\$0.00

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School Total Rebate: \$313.40
 County Total Rebate: \$46.38
 Muni Total Rebate: \$11.25
Full Total Rebate: \$371.03

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Payment Periods and Days Subject

Payment Periods:

For the sake of demonstrating the rebate worksheet, the payment periods for our scenario have been varied (previously, they were all entered as "Discount").

Let's look at how each payment period type affects the values on the "Rebate Worksheet."

Tax Year	Tax Type	Reduction	Millage	Pmt Period	Days Subject	Rebate Amount
2014	School	\$12,500	x (15.4186 / 1000) x	0.98 (2% discount)	x 181 / 365	= \$93.66
2015	County	\$12,500	x (3.7100 / 1000) x	1.00 (paid at face)	x 365 / 365	= \$46.38
2015	Municipal	\$12,500	x (0.9000 / 1000) x	1.00 (paid at face)	x 365 / 365	= \$11.25
2015	School	\$12,500	x (15.9808 / 1000) x	1.1 (10% penalty)	x 366 / 366	= \$219.74
2016	County	\$12,500	x (3.7100 / 1000) x	0.00 (not paid)	x 182 / 366	= \$0.00
2016	Municipal	\$12,500	x (0.9000 / 1000) x	0.00 (not paid)	x 182 / 366	= \$0.00
2016	School	\$12,500	x (16.3643 / 1000) x	0.98 (2% discount)	x 0 / 365	= \$0.00

The payment period exists as a number with a decimal whose value changes depending on which payment period was selected. For instance, a payment period of "face" will always be 1.00, as no penalty nor discount exist. A payment period of "not paid" will always be 0.00.

For the school tax year of 2015, the penalty percentage is 10%; therefore, the "Pmt Period" value we multiply by is 1.1, which adds the penalty to the running number. The same is true for the 2% discount, except its value exists as the percentage amount less the value of 1.00.

Days Subject:

The "Days Subject" column signifies the number of days in the tax year per tax type subject to the rebate's scope.

For the school bill in 2014, we can see that the running number is multiplied by the operation, 181 divided by 365.

This means, that since our rebate started January 1st, 2015, we are accounting for the days within the 2014 school bill that the rebate takes effect on (which would be January 1st - June 30th of 2015).

The days in the 2014 school bill between July 1st, 2014 and December 31st, 2014 are not subject to the rebate, so they are excluded from the operation.

Tax Year	Tax Type	Reduction	Millage	Pmt Period	Days Subject	Rebate Amount
2014	School	\$12,500	x (15.4186 / 1000)	x 0.98 (2% discount)	181 / 365	= \$93.66
2015	County	\$12,500	x (3.7100 / 1000)	x 1.00 (paid at face)	365 / 365	= \$46.38
2015	Municipal	\$12,500	x (0.9000 / 1000)	x 1.00 (paid at face)	365 / 365	= \$11.25
2015	School	\$12,500	x (15.9808 / 1000)	x 1.1 (10% penalty)	366 / 366	= \$219.74
2016	County	\$12,500	x (3.7100 / 1000)	x 0.00 (not paid)	182 / 366	= \$0.00
2016	Municipal	\$12,500	x (0.9000 / 1000)	x 0.00 (not paid)	182 / 366	= \$0.00
2016	School	\$12,500	x (16.3643 / 1000)	x 0.98 (2% discount)	0 / 365	= \$0.00

Rebate Letter

Opening and Analyzing

Generate a rebate letter with the rebate amounts to be sent to the taxing districts.

From the "Edit Rebate" form, click the "Rebate Letter" button on the bottom underneath the "Tax Payment Details" subform. The "Rebate Letter" will appear as a report.

The Rebate Letter:

Where numbers are assigned in the picture, read the details for each section where the numbers relate.

1. The header - recipient's address
2. Property owner(s)' information
3. Corrected amounts/Rebate amounts

Wayne County Board for the Assessment and Revision of Taxes

JOSEPH W. ADAMS, CHAIRMAN, SALEM TWP
JOCELYN CRAMER, VICE CHAIRMAN, DAMASCUS TWP
BRAN W. SMITH, MEMBER, DAMASCUS TWP
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JOHN MCCORMICK
CHIEF ASSESSOR, CPE
CHERYL DAVIES
DIRECTOR, CPE

July 23, 2021

WAYNE COUNTY COURTHOUSE
925 COURT STREET
HONESDALE, PA 18431
11111111111111111111



REBATE

The following property owner(s):

Tax Map #: 21-0-0001-0002.0004 Control #: 109150
County: WAYNE COUNTY, PA
School District: WAYNE HIGHLANDS SCHOOL DISTRICT
Municipality: PROMPTON BOROUGH
Mailing Address: WOLFE MICHAEL J & ALLISON M
92 RIVER RD
PO BOX 12
PROMPTON, PA 18456-0012



are to be rebated the correct amounts below. Please refer to the enclosed Rebate Worksheet.

Rebate Reason: tree collapsed roof, storm damage - edited on 7/23

County/Municipal Tax Year	School Tax	County Rebate	Muni Rebate	School Rebate
	2014 - 2015	---	---	\$93.66
2015	2015 - 2016	\$46.38	\$11.25	\$219.74
2016	2016 - 2017	\$0.00	\$0.00	\$0.00
Rebate Totals:		\$46.38	\$11.25	\$313.40

John McCormick
JOHN MCCORMICK
Chief Assessor



Report Types

Finalizing a Rebate

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