

Rebate Reports

Rebate Worksheet

Opening and Analyzing

Let's open the Rebate Worksheet.

From the "Edit Rebate" form, click the "Rebate Worksheet" button on the bottom underneath the "Tax Payment Details" subform.

The "Rebate Worksheet" will appear as a report.

The Rebate Worksheet:

Where numbers are assigned in the picture, read the details for each section where the numbers relate.

1. Owner information, rebate information
2. Original, corrected, and reduced assessment values and their totals
3. Each tax payment detail record and how the rebate amount for each tax bill was calculated. Can be verified by the user by completing the calculations displayed left to right.
4. The running totals of the individual school, county, and municipal rebate amounts along with the sum of all three for a total rebate amount.

July 23, 2021 12:52 PM
Rebate Worksheet
Page 1 of 1

Control #: 109150
Tax Map #: 21-0-0001-0002.0004
Begin Date: 1/1/2015 - End Date: 6/30/2016
Reason for Rebate: tree collapsed roof, storm damage - edited on 7/23

WOLFE MICHAEL J & ALLISON M

	Original Assessment	Corrected Assessment	Reduction
Land:	\$31,700	\$31,700	\$0
Improvement:	\$140,500	\$128,000	\$12,500
Total:	\$172,200	\$159,700	\$12,500

Tax Year	Tax Type	Reduction	Millage	Pmt Period	Days Subject	Rebate Amount
2014	School	\$12,500	x (15.4186 / 1000)	x 0.98 (2% discount)	181/365	\$93.66
2015	County	\$12,500	x (3.7100 / 1000)	x 1.00 (paid at face)	365/365	\$46.38
2015	Municipal	\$12,500	x (0.9000 / 1000)	x 1.00 (paid at face)	365/365	\$11.25
2015	School	\$12,500	x (15.9808 / 1000)	x 1.1 (10% penalty)	368/366	\$219.74
2016	County	\$12,500	x (3.7100 / 1000)	x 0.00 (not paid)	182/366	\$0.00
2016	Municipal	\$12,500	x (0.9000 / 1000)	x 0.00 (not paid)	182/366	\$0.00
2016	School	\$12,500	x (16.3643 / 1000)	x 0.98 (2% discount)	0/365	\$0.00

4

School Total Rebate:	\$313.40
County Total Rebate:	\$46.38
Muni Total Rebate:	\$11.25
Full Total Rebate:	\$371.03

Payment Periods and Days Subject

Rebate Letter

Opening and Analyzing

Report Types

Finalizing a Rebate

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