# Adding a Rebate

## Opening "Add Rebate" Form

To add a rebate, you must first open the "Add Rebate" form.

- 1. Navigate to the bottom-left corner of the "Rebate Search Results" lookup form.
- 2. Click on the grey "Add Rebate" button.

== RebateS	🖪 RebateSearchResults – 🗆 🗙							
<u>Ctl #</u>	<u>Name</u>	<u>Tax Map</u>	<u>Begins On</u>	<u>Ends On</u>	<u>Letter Sent On</u>	2	Close	
Add Reb	ate Edit Rebate De	elete Rebate						
Record: 14 - 4	► ► ► ► ► ► ► ► ► ► ► ► ► ► ► ► ► ► ►	ilter Search					Þ	

3. The following form should appear:

🖃 Add Rebate				_	×
Add Rebate					
Control #:					
End Date:					
Original		Corrected		Reduction	
Land	-		=		
Improv	-		=		
TOTAL	-	\$0	=	\$0	
Reason for Rebate:					
		Add Rebate	Cancel		

### A Look at the "Add Rebate" Form

Let's take a look at the "Add Rebate" form and all of its fields.

#### The Red Section:

Add Rebate							
Control #: J		<	-				

The "red section" or top section of the form contains the following:

- A field to input the property owner's control number
- The start date (effective date) of the rebate
- An uneditable end date that is calculated based on the next assessment, next tax period, or if the parcel has been eliminated/merged.

**The Blue Section:** 

Original		Corrected		Reduction
Land	-		=	
Improv	-		. =	
TOTAL	-	\$0	=	<b>\$</b> 0
Reason for Rebate:				_
		Add Rebate	Cancel	
1				

The "blue section" or lower section of the form contains the following:

- A matrix that stores the Original, Corrected, and Reduction amounts of the assessment that a rebate is being created on.
- Within the matrix, two corrected value fields: one for corrected land value and one for corrected improvement value.
- A field to input the reason for the rebate.
- An "Add Rebate" button (cannot add the rebate until all fields on the form are filled).
- A "Cancel" button (closes the form).

#### **Entering Owner Information**

Let's add a new rebate.

1. Enter a Control Number into the "Control #" field.

2025/07/06 15:32 UTC

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Add Rebate				
Control #:	109150			
Start Date:				
End Date:				

2. Enter a Start Date into the "Start Date" field. For this demonstration, let's imagine a rebate needed to take effect starting at the beginning of the 2015 municipal tax billing year.

Add Rebate								
Control #:	109150	-						
Start Date:	1/1/2015	Ē						
End Date:								

3. Press Enter and the current assessment information will load into the form:

Add Rebate									
Control #: 109150 Start Date: 1/1/2015		MICHAEL J & ALLISON M WOLFE Current Assessment Effective: 7/1/2008 House							
End Date: 6 /30/2016		New Assessment Effective: 7/1/2016 Wood deck							
House									
	Original	Corrected Reduction							
Land	\$31,700	- =							
Improv	\$140,500	- =							
TOTAL	\$172,200	- \$0 = <b>\$0</b>							
Reason for	Rebate:	Add Rebate Cancel							

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